

Write The Name of Your Business Below:

Step 2 of 5: Financial Factors: What Can You Afford To Buy?

Complete and save a copy of this form. As you complete subsequent steps in the process, keep copies of your answers for review with your business broker. For each item listed below, please score yourself:

	Disagree		Agree	
Financial Factors: What Can You Afford To Buy?				
Do you have good credit?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you current on all of your personal tax returns?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Would you be willing to provide a personal financial statement to a landlord?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
How much are you willing to invest as a downpayment and working capital?	_____			
Do you already have those funds available?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If not, where do you anticipate these funds will come from?	_____			
Do you need income from the business you purchase to live on?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
How much annual income before taxes do you need to meet your living needs?	_____			
Will you continue working in your current profession after purchasing a business?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Notes:

Note: Now that you have completed Step Two in this Buyers Self-Assessment Process, please retain a copy of this form. When you have fully completed Step Two, please proceed to Step Three. Should you have questions along the way, please complete a form on our website to request a consultation, or contact us in complete confidence at 520-327-4454 or at info@allenandyoung.com.